

Clergy worksheet for housing allowance

CLERGY QUESTIONS

Did you receive a housing allowance or rent-free lodging as compensation for religious duties? YES NO

Are you authorized to and did you perform duties of ordained, licensed or commissioned clergy? YES NO

Are you retired and receiving a housing allowance or rent-free lodging for past services as an ordaining, licensed or commissioned clergy? YES NO

Did you file form 4361 to exempt clergy income from social security tax? YES NO

CLERGY HOUSING EXPENSES

What were your expenses for each of the following:

1. Rent or mortgage payments paid _____
2. Property Taxes paid * _____
3. Insurance on the home and contents * _____
4. Maintenance and Repairs _____
5. Appliances and Furniture _____
6. Decorating interior / exterior _____
7. Utilities such as
 - a. Heat _____
 - b. Electric _____
 - c. Water _____
 - d. Garbage _____
 - e. Telephone _____
 - f. Cable Service _____

Total of 7a through 7f _____

8. Landscaping, gardening and pest control _____

9. Miscellaneous housing expenses _____

TOTAL dollars spent on housing _____

Amount of money officially designated for housing and utilities _____

FRV (Fair Rental Value) of home including furniture, utilities etc.. _____

The FRV of housing (parsonage) provided _____

not subject of income tax, but used for self-employment tax calculations.

* For lines 2. and 3. enter 0(zero) if real estate tax and insurance was paid through your mortgage